

13th April 2022

BSE Limited Phiroze Jeejeebjoy Towers Dalal Street Mumbai 400 001 Scrip Code: 543489	National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East) Mumbai - 400 051 Trading Symbol: GATEWAY
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Dear Sir / Madam,

Sub: Reconciliation of Share Capital Audit Report - 31 March 2022

We enclose herewith Reconciliation of Share Capital Audit Report for the quarter ended 31 March 2022.

Kindly take the information on record.

Thanking You,

Yours faithfully,

For GATEWAY DISTRI PARKS LIMITED (formerly known as Gateway Rail Freight Limited)

ANUJ KALIA
COMPANY SECRETARY



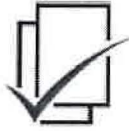
GATEWAY DISTRI PARKS LIMITED

(Formerly Gateway Rail Freight Ltd.)

Registered Office: Sector 6, Dronagiri, Taluka Uran, District Raigarh, Navi Mumbai, Maharashtra 400707, India

Corporate Office: 206-7, Southern Park, Saket District Centre, New Delhi - 110017, India

T: +91 11 4055 4400 **F:** +91 11 4055 4413 **W:** www.gateway-distriparks.com **CIN:** U60231MH2005PLC344764



S. N. ANANTHASUBRAMANIAN & CO
Company Secretaries

10/25-26, 2nd Floor, Brindaban,
Thane (W) – 400 601
T: +91 22 25345648 | +91 22 25432704
E: snaco@snaco.net | W: www.snaco.net
ICSI Unique Code: P1991MH040400

To,
The Board of Directors,
Gateway Distriparks Limited
U60231MH2005PLC344764
Container Freight Station,
Sector 6, Dronagiri, Uran, Raigad,
Navi Mumbai – 400 707

Sir/ Madam,

Reconciliation of Share Capital Audit Report

We have examined records / documents being maintained by **Gateway Distriparks Limited** (formerly known as Gateway Rail Freight Limited / 'Company') and / or **Link Intime India Private Limited**, its Registrar and Share Transfer Agent ('RTA'), as made available to us, for the purpose of issuing Reconciliation of Share Capital Audit Report in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

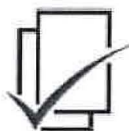
Based on our examination as aforesaid, ISIN balances provided by National Securities Depository Limited and Central Depository Services (India) Limited and such verification(s) as considered necessary, in our opinion and to the best of our information and according to the explanations given to us by the Company / RTA, we hereby certify the following:

Sr. No.	Particulars	Details
01	For the quarter ended	31st March, 2022
02	ISIN	INE079J01017
03	Face Value	Rs. 10/- per share
04	Name of Company	Gateway Distriparks Limited (formerly known as Gateway Rail Freight Limited)
05	Registered Office Address	Sector 6, Dronagiri, Uran, Raigad, Navi Mumbai – 400 707 Ph: 022- 27246500 Fax: 022-27246538
06	Correspondence Address	206-7, Southern Park, Saket District Centre, New Delhi – 110017, India

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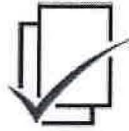
S. N. ANANTHASUBRAMANIAN & CO
Company Secretaries

Sr. No.	Particulars	Details					
07	Telephone and Fax Nos	Tel. No. : [011-4-554400] Fax No. : [011-40554413]					
08	E-mail Address	anuj.kalia@gatewaydistriparks.com					
09	Names of Stock Exchanges where the Company's Securities are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)					
		Number of Shares	% of Total Issued Capital				
10	Issued Capital	4,996,43,836	100.00				
11	Listed Capital – BSE <i>(as per company records)</i>	49,96,43,836	100.00				
	Listed Capital – NSE <i>(as per company records)</i>	49,96,43,836	100.00				
12	Held in Dematerialized form in CDSL	30,89,76,182	61.84				
13	Held in Dematerialized form in NSDL	19,05,47,186	38.14				
14	Physical	1,20,468	0.02				
15	Total No. of Shares [12+13+14]	4,996,43,836	100.00				
16	Reasons for difference, if any, between:						
	[10 & 11]	Not Applicable					
	[10 & 15]	Not Applicable					
	[11 & 15]	Not Applicable					
17	Certifying the details of change(s) in share capital during the quarter under consideration, as per table below:						
	Particulars	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchange	Whether intimated to CDSL	Whether intimated to NSDL	In-principle Approval pending for SE
	Allotment pursuant to Scheme of amalgamation on January 25, 2022	49,93,43,632	Yes	Yes Effective from March 22, 2022 On BSE and NSE	Yes	Yes	No
18	Register of Members is updated (Yes/ No)	Yes					

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S. N. ANANTHASUBRAMANIAN & CO
Company Secretaries

Sr. No.	Particulars	Details		
	If not, updated up to which date	Not Applicable		
19	Reference of previous quarter with regards to excess dematerialized shares, if any	Not Applicable		
20	Has the Company resolved the matter in point no. 19 above in the current quarter? If not, reason why?	Not Applicable		
21	Mention the total number of requests, if any, confirmed after 21 days and total number of requests pending beyond 21 days with the reasons for delay:			
	Total Number of Demat Requests	Number of Requests	Number of Shares	Reasons for Delay
	Confirmed after 21 days	NIL	-	-
	Pending for more than 21 days	NIL	-	-
22	Name, Telephone and Fax No. of the Compliance Officer of the Company	Mr. Anuj Kalia Company Secretary & Compliance Officer ACS: 31850 Tel. No. : [011-4-554400] Fax No. : [011-40554413]		
23	Name, Address, Telephone & Fax. No., Regn. No. of the Auditor	Ms. Malati Kumar, Partner ACS: 15508 COP No.: 10980 S. N. ANANTHASUBRAMANIAN & CO., Company Secretaries 10/26, Brindaban, Thane (West) – 400 601 Tel. No. : +91 22 25345648 Fax No. : +91 22 25390292		
24	Appointment of common agency for share registry work	Yes		
	If yes, name, address and SEBI Registration Number	Link Intime India Private Limited C-101, 247 Park, L.B.S. Marg,		

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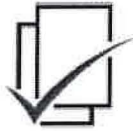
S. N. ANANTHASUBRAMANIAN & CO
Company Secretaries

Sr. No.	Particulars	Details
		Vikhroli (West), Mumbai – 400083 SEBI Registration No.: INR000004058 Tel. No. : +91 022- 4918 6000 E-mail ID : +91 022 – 4918 6060
25	Any other details that the Auditor may like to provide. (E.g.: BIFR Company, Delisting from SE, Company changed its name etc.)	<p>The Hon'ble National Company Law Tribunal, Mumbai bench, vide its Order dated 2nd December, 2021 approved the Company's petition for a composite scheme of amalgamation under Sections 230 to 232 read with other applicable provisions of the Companies Act 2013, involving amalgamation of Gateway East India Private Limited and Gateway Distriparks Limited (together referred as "Transferor Companies") into Gateway Rail Freight Limited ("Transferee Company/ GRFL").</p> <p>The scheme has become effective from December 28, 2021. On the Effective Date, Transferor Companies were dissolved without being wound up as envisaged in Scheme. Further, pursuant to the Scheme, all the shareholders holding shares in Gateway Distriparks Limited as on the Record Date i.e., January 06, 2022, were allotted shares in GRFL in the ratio of 4:1, i.e., 4 Equity Shares of GRFL were allotted against 1 Equity Share held in Gateway Distriparks Limited.</p> <p>The Transferee Company, Gateway Rail Freight Limited, ("GRFL") changed its name to Gateway Distriparks Limited with effect from February 11, 2022.</p> <p>Further, pursuant to the Composite Scheme of Amalgamation, the Transferee Company completed the process of getting the approvals for listing and trading of its equity shares, on BSE Limited and</p>

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S. N. ANANTHASUBRAMANIAN & CO
Company Secretaries

Sr. No.	Particulars	Details
		National Stock Exchange of India Limited. Effective from trading hours of March 22, 2022, the equity shares of Gateway Distriparks Limited (formerly known as Gateway Rail Freight Limited) of face value of Rs. 10/- are listed under ISIN INE079J01017 with Symbol: GATEWAY and Scrip code: 543489.

**For S. N. ANANTHASUBRAMANIAN & CO.,
Company Secretaries**

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Malati Kumar
Partner

ACS: 15508 | COP No.: 10980

ICSI UDIN: A015508D000104355

13th April, 2022 | Thane