



GATEWAY DISTRI PARKS LTD.



15-Jul-19

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The Stock Exchange, Mumbai
Phiroze Jeejeebjoy Towers
Dalal Street MUMBAI
Ph: 2272 1233 /34
Fax: 2272 3121 / 2037/ 2041 /2061/ 2039
Email : corp.relations@bseindia.com

National Stock Exchange of India Ltd.
Exchange Plaza
Bandra Kurla Complex
MUMBAI - 51
Ph: 2659 8452 Fax: 2659 8237 / 38
Email : cmlist@nse.co.in

Dear Sir / Madam,

Company No. : 532622 / GDL

Sub: Share Capital Audit Report

We refer to SEBI Circular No. D&CC/FITTC/CIR - 16/2002 dated December 31, 2002 and Circular No. CIR/MRD/DP/30/2010 dated December 06, 2010, on the above subject.

Enclosed please find the Share Capital Audit Report for the quarter ended 30-Jun-2019.

Please acknowledge the receipt of the same.

Yours faithfully,
For GATEWAY DISTRI PARKS LIMITED

Authorised signatory
Encl: a/a

S. N. ANANTHASUBRAMANIAN & CO.

COMPANY SECRETARIES

FIRM REGISTRATION NO. P1991MH040400

10/26, Brindaban, Thane (W) – 400 601 | Tel: 25345648, 25432704 | Email: snaco@snaco.net | Website: www.snaco.net

To,

The Board of Directors,

Gateway Distriparks Limited

L74899MH1994PLC164024

Container Freight Station,

Sector 6, Dronagiri, Uran, Raigad,

Navi Mumbai – 400 707

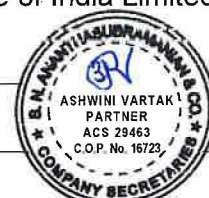
Sir/ Madam,

Reconciliation of Share Capital Audit Report

We have examined records / documents being maintained by **Gateway Distriparks Limited** ('Company') and / or **Link Intime India Private Limited**, its Registrar and Share Transfer Agent ('RTA'), as made available to us, for the purpose of issuing Reconciliation of Share Capital Audit Report in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Based on our examination as aforesaid, ISIN balances provided by National Securities Depository Limited and Central Depository Services (India) Limited and such verification(s) as considered necessary, in our opinion and to the best of our information and according to the explanations given to us by the Company / RTA, we hereby certify the following:

| Sr. No. | Particulars | Details |
|---------|--|---|
| 01 | For the quarter ended | 30 th June, 2019 |
| 02 | ISIN | INE852F01015 |
| 03 | Face Value | Rs. 10/- per share |
| 04 | Name of Company | Gateway Distriparks Limited |
| 05 | Registered Office Address | Sector 6, Dronagiri, Uran, Raigad, Navi Mumbai – 400 707 |
| 06 | Correspondence Address | Container Freight Station, Sector 6, Dronagiri, Uran, Raigad, Navi Mumbai – 400 707 |
| 07 | Telephone and Fax Nos. | Tel. No. : +91 22 2724 6500 Fax No. : +91 22 2724 6538 |
| 08 | E-mail Address | investor@gateway-distriparks.com |
| 09 | Names of Stock Exchanges where the Company's Securities are listed | BSE Limited (BSE) National Stock Exchange of India Limited (NSE) |



Reconciliation of Share Capital Audit Report

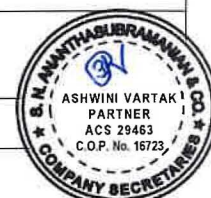
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S. N. ANANTHASUBRAMANIAN & CO.**COMPANY SECRETARIES**

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| Sr. No. | Particulars | Details | | | | | |
|---------|--|---------------------|----------------------------------|--------------------------|---------------------------|---------------------------|--------------------------------------|
| | | Number of Shares | % of Total Issued Capital | | | | |
| 10 | Issued Capital | 10,87,28,049 | 100.00 | | | | |
| 11 | Listed Capital – BSE (as per company records) | 10,87,28,049 | 100.00 | | | | |
| | Listed Capital – NSE (as per company records) | 10,87,28,049 | 100.00 | | | | |
| 12 | Held in Dematerialized form in CDSL | 3,72,37,613 | 34.25 | | | | |
| 13 | Held in Dematerialized form in NSDL | 7,14,90,192 | 65.75 | | | | |
| 14 | Physical | 244 | 0.00 | | | | |
| 15 | Total No. of Shares [12+13+14] | 10,87,28,049 | 100.00 | | | | |
| 16 | Reasons for difference, if any, between: | | | | | | |
| | [10 & 11] | Not Applicable | | | | | |
| | [10 & 15] | Not Applicable | | | | | |
| | [11 & 15] | Not Applicable | | | | | |
| 17 | Certifying the details of change(s) in share capital during the quarter under consideration, as per table below: | | | | | | |
| | Particulars | No. of Shares | Applied/ Not Applied for Listing | Listed on Stock Exchange | Whether intimated to CDSL | Whether intimated to NSDL | In-principle Approval pending for SE |
| | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - |
| 18 | Register of Members is updated (Yes/ No) | Yes | | | | | |
| | If not, updated up to which date | Not Applicable | | | | | |
| 19 | Reference of previous quarter with regards to excess dematerialized shares, if any | Not Applicable | | | | | |
| 20 | Has the Company resolved the matter in point no. 19 above in the current quarter? | Not Applicable | | | | | |



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| Sr. No. | Particulars | Details |
|---------|---|---|
| | If not, reason why? | |
| 21 | Mention the total number of requests, if any, confirmed after 21 days and total number of requests pending beyond 21 days with the reasons for delay: | |
| | Total Number of Demat Requests | Number of Requests |
| | Number of Shares | Reasons for Delay |
| | Confirmed after 21 days | - |
| | Pending for more than 21 days | - |
| 22 | Name, Telephone and Fax No. of the Compliance Officer of the Company | Mr. R Kumar Company Secretary & Compliance Officer ACS: 7007 Tel. No. : +91 22 2724 6500 Fax No. : +91 22 2724 6538 |
| 23 | Name, Address, Telephone & Fax. No., Regn. No. of the Auditor | Ashwini Vartak, Partner, ACS No.: 29463 COP No.: 16723 S. N. ANANTHASUBRAMANIAN & CO., Company Secretaries 10/26, Brindaban, Thane (West) – 400 601 Tel. No. : +91 22 25345648 Fax No. : +91 22 25390292 |
| 24 | Appointment of common agency for share registry work | Yes |
| | If yes, name, address and SEBI Registration Number | Link Intime India Private Limited C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400083 SEBI Registration No.: INR000004058 Tel. No. : +91 022- 4918 6000 E-mail ID : +91 022 – 4918 6060 |



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COMPANY SECRETARIES
FIRM REGISTRATION NO. P1991MH040400

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| Sr. No. | Particulars | Details |
|----------------|--|----------------|
| 25 | Any other details that the Auditor may like to provide. (E.g.: BIFR Company, Delisting from SE, Company changed its name etc.,) | No |

For S. N. ANANTHASUBRAMANIAN & CO.
Company Secretaries



Ashwini Vartak

Partner

ACS : 29463

COP. No. : 16723

12th July, 2019

Thane