



30 April 2020

BSE Ltd., Mumbai

Phiroze Jeejeebjoy Towers

Dalal Street MUMBAI

Ph: 2272 1233 /34

Fax: 2272 3121 / 2037/ 2041 /2061/ 2039

Email : corp.relations@bseindia.com

National Stock Exchange of India Ltd.

Exchange Plaza

Bandra Kurla Complex

MUMBAI – 51

Ph: 2659 8452 Fax: 2659 8237 / 38

Dear Sir / Madam,

Company No. : 532622 / GDL

**Deb Scrip code: 958703/ 958704/ 958705/ 958706/ 958707/ 958708/ 958709/ 958710/
958711/958712/958713 / 958714 /958715**

Re: Undertaking under Regulation 57(2) of SEBI (LODR) Regulations, 2015

This has reference to the Secured, Redeemable Non-Convertible Debentures having face value of Rs.10,00,000/- each, with coupon rate of 11.25% & 11.50% allotted in March 2019 ("Debentures") and listed with BSE Ltd.

Pursuant to Regulation 57(2) of SEBI (LODR) Regulations, we confirm that to the best of our knowledge and belief, all documents and intimations required to be submitted to the Debenture Trustee (Beacon Trusteeship Ltd.), in terms of Debenture Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, for the financial year 2019-20, have been complied with.

Kindly note that, in wake of the COVID -19 pandemic and the subsequent lockdown mandated by the government authorities, the disclosure is submitted under SD/- mode (without signature).

Kindly take the information on record.

Yours faithfully,

For **GATEWAY DISTRI PARKS LIMITED**

Sd/-

VEENA NAIR

COMPANY SECRETARY

Registered Office :

Sector 6, Dronagiri, Taluka Uran, District Raigad, Navi Mumbai - 400 707

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CIN : L74899MH1994PLC164024