



03 November 2020

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| BSE Limited Phiroze Jeejeebjoy Towers Dalal Street Mumbai 400 001 Scrip Code: 532622 | National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051 Trading Symbol: GDL |
|---|---|

Sub: Monitoring Agency Report for the quarter ended 30 September, 2020

Pursuant to the Regulation 32(6) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, please find attached Monitoring Agency Report for the quarter ended 30 September 2020, issued by HDFC Bank Limited, Monitoring Agency appointed to monitor the utilisation of proceeds of the Rights Issue of the Company.

The entire money raised by the Company through Rights Issue, during the quarter ended 30 September 2020, has been utilized for the object as stated in the Letter of Offer dated July 21, 2020.

Kindly take the information on record.

Yours faithfully,
For GATEWAY DISTRI PARKS LIMITED

VEENA NAIR

Company Secretary

Encl:a/a

Registered Office :

Sector 6, Dronagiri, Taluka Uran, District Raigad, Navi Mumbai - 400 707

Tel : +91-2724 6500 • Fax : +91-22-2724 6538 • E-mail : gdlefs@gateway-distriparks.com • Website : www.gateway-distriparks.co

CIN : L74899MH1994PLC164024

SCHEDULE IX
MONITORING REPORT

NAME OF THE MONITORING AGENCY: HDFC Bank Limited

MONITORING REPORT FOR THE QUATER ENDED: 30th September, 2020

(1) Name of the Issuer: Gateway Distriparks Limited

(a) Deviation from the objects: NIL

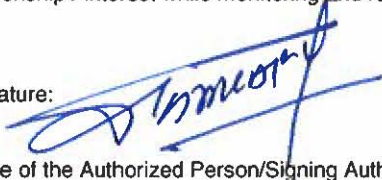
(b) Range of Deviation*: NIL

Declaration:

We hereby declare that this report is based on the format as prescribed by SEBI (ICDR) Regulation ,2018, as amended. I/We further declare that this report provides true and fair view of the utilization of issue proceeds.

We declare that we do not have any direct / indirect interest in or relationship with the issuer/promoters/directors/management and also confirm that we do not perceive any conflict of interest in such relationship / interest while monitoring and reporting the utilization of issue proceeds by the issuer.

Signature:



Name of the Authorized Person/Signing Authority: Siddharth Jadhav

Designation of Authorized person/Signing Authority: Senior Manager

Seal of the Monitoring Agency:

Date: 28.10.2020



1. Issuer Details:

| | |
|--|---|
| Name of the issuer | Gateway Distriparks Limited |
| The names of the promoters of the issuer | Mr. Prem Kishan Dass Gupta, Mrs. Mamta Gupta Mr. Ishaan Gupta Mr. Samvid Gupta Prism International Private Limited Perfect Communication Private Limited |
| Industry/sector to which it belongs | Inter modal Logistics |

2. Issue Details:

| | |
|-------------------------------|----------------------------------|
| Issue Period | July 30, 2020 to August 13, 2020 |
| Type of issue (public/rights) | Rights Issue |
| Type of specified securities | Equity Shares |
| Grading | NA |
| Issue size | Rs. 11,597.66 Lakh |

3. Details of the arrangement made to ensure the monitoring of issue proceeds:

(Give item by item description for all the objects stated in offer document separately in following format)

| Particulars | Reply | Comments of Statutory Auditor | Comments of the Monitoring Agency |
|---|---------|-------------------------------|-----------------------------------|
| Whether all the utilization is as per disclosure in Offer Document? | Yes/ No | NA | Yes |
| Whether Shareholder approval is obtained in case of material deviations# from expenditures disclosed in Offer Document? | Yes/ No | NA | NA |
| Whether means of finance for disclosed objects of the Issue has changed? | Yes/ No | NA | No |
| Any major deviation observed over the earlier monitoring agency reports? | Yes/ No | NA | No |
| Whether all Government / Statutory approvals related to the object(s) obtained? | Yes/ No | NA | NA |
| Whether all arrangements pertaining to technical assistance/collaboration in operation? | Yes/ No | NA | NA |
| Any favorable events improving object(s) viability | Yes/ No | NA | NA |
| Any unfavorable events affecting object(s) viability | Yes/ No | NA | NA |
| Any other relevant information that may materially affect the decision making of the investors | Yes/ No | NA | NA |



**Where material deviation may be defined to mean:*

- Deviation in the objects or purposes for which the funds have been raised*
- Deviation in the amount of fund actually utilized by more than 10% of the amount projected in the offer documents.*

4. Details of object(s) to be monitored:

(i) Cost of object(s) -

(amount in Lakhs)

| S.No | Item Head | Original Cost (as per Offer Document) | Revised Cost | Comments of the Auditor |
|------|--|---------------------------------------|--------------|-------------------------|
| 1 | Repayment / prepayment, in full or in part, of certain borrowings availed by our Company | 11,328.02 | - | |

(ii) Progress in the object(s)-

(Give item by item description for all the objects stated in offer document separately in following format)

(amount in Lakhs)

| S. No. | Item Head* | Amount as proposed in Offer Document | Amount utilized | | | Total unutilized amount | Comments of the auditor |
|--------|--|--------------------------------------|--------------------------------|--------------------|---------------------------|-------------------------|-------------------------|
| | | | As at beginning of the quarter | During the quarter | At the end of the quarter | | |
| 1 | Repayment/Prepayment in full or in part of certain borrowings of certain borrowings availed by the Company | 11,328.02 | - | 11,328.02 | - | - | |

*Provide following details under Item Head:

(a) Name of the object(s):

(b) Brief description of the object(s):

(c) Location of the object(s) (if applicable):

(iii) Deployment of unutilized IPO proceeds- NA

| S. No. | Type of instrument where amount invested* | Amount invested | Maturity date | Earnings | Return on investment (ROI%) | Market value as at the end of quarter** |
|--------|---|-----------------|---------------|----------|-----------------------------|---|
| | | | | | | |

* Also indicate name of the party/company in which amounts have been invested

** Where market value is not practical to find, provide NAV/NRV/Book Value of the same

(iv) Delay in implementation of the object(s)- NA

| Object(s) Name | Completion Date | | Delay (No. of days/months) | Comments of the auditor |
|----------------|-----------------------|---------|----------------------------|-------------------------|
| | As per Offer Document | Actual* | | |
| | | | | |

* In case of continuing object(s) please specify latest/revised estimate of completion date.

